

# **MNCIS Odyssey Release 2009 Overview**

Released June 1, 2010 (anticipated release date for Release 2009 is June 18, 2010)





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#### **About this Document**

This document contains information regarding new functionality included in the MNCIS Odyssey Release 2008SP2 – R2009SP2 updates. The information contained within this document is only intended to provide you with a general idea of what was included and will not be updated or maintained in the future. For more detailed information about new functionality, please refer to MNCIS Online Help.

#### Resources

MNCIS Odyssey Minnesota-specific help topics can be accessed by selecting **MNCIS Help** from the Help menu in MNCIS Odyssey or by pressing **Alt+F1**.

General Odyssey help topics can be accessed by selecting **Odyssey Help** from the Help menu in MNCIS Odyssey or by pressing **F1**.

#### **Important Note about Reports**

This release contains changes that impact reports and reporting functionality. If you have scheduled reports that have been updated by this release, you may need to, or you may want to delete the report from the Job Schedule and reschedule the report. Make sure to note the report parameters before you delete it. For assistance, please refer to the Scheduling Reports MNCIS help topic or contact your District Coordinator.

# General

#### **New MNCIS Release 2009 Download**

The first time that you access MNCIS after the new release is available to you, a similar screen to the following Download Components dialog box will display:



Do not cancel out of the download. After the download is complete, the MNCIS login page will display as usual.

#### **New Minimum Screen Resolution**

The minimum screen resolution for MNCIS Odyssey has been changed from 800 X 600 to 1024 X 768 beginning with this new release. While you do not need to change your screen resolution, if you should notice that information is cutoff or buttons are not viewable, first try and adjust the screen resolution to this new setting to see if this resolves the problem before submitting a service desk ticket. If you need assistance modifying your screen resolution setting, submit a service desk ticket to have technical support staff assist you.

# Cases

# Viewing Lead Attorneys on a Criminal Case (Core 3221)

The name of the lead attorney for the defendant and the date this representation was noted in MNCIS are now displayed on the Summary tab of a criminal case.

- If the attorney represents the party as a public defender, the indication will be "PD:".
- If the attorney for the party was privately retained, the indication will be "Retained".



• The PD box (or Appointed box) must be checked when PD or appointed, otherwise it will show as "Retained".



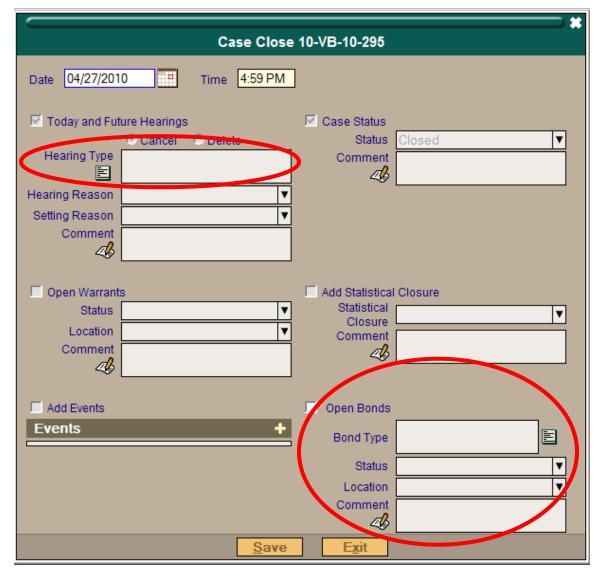
# Case Close dialog updates (Core 3449/3224)

There are two new sections that have been added to the Case Close dialog box. This is the dialog box that you see when the Payable Ticket Auto-Close Out Process is activated. The new sections are:

- Hearing Types
- Bonds

MN has this Case Close dialog box automatically configured for you. MN will not use either of these new sections. You should be aware that all future hearings will be cancelled, like they are today, without completing the new Hearing Type field. All fields within the Bonds section should also be left blank as well.

#### New view:



#### Reference:

MNCIS Online Help: Payable Ticket Auto Close Out Process

# Selecting All Attorneys on a Case When Printing Forms (Core 3374)

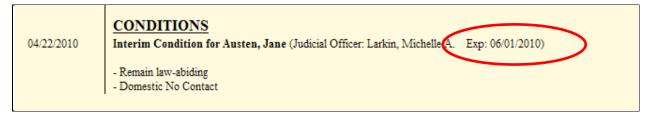
The Show All Attorneys option is now available when printing case forms. Selecting this checkbox will display all attorneys on the case, allowing you to select and send forms to all attorneys, not just the lead attorneys.



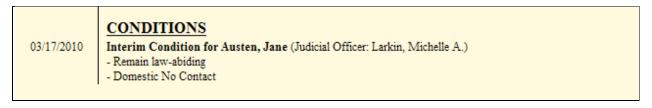
# Viewing New Information on the Register of Actions (Core 3411)

The display options for the Register of Actions page will now display the expiration date for the interim conditions.

**New view** (with interim conditions expiration date displayed):



#### Old view:

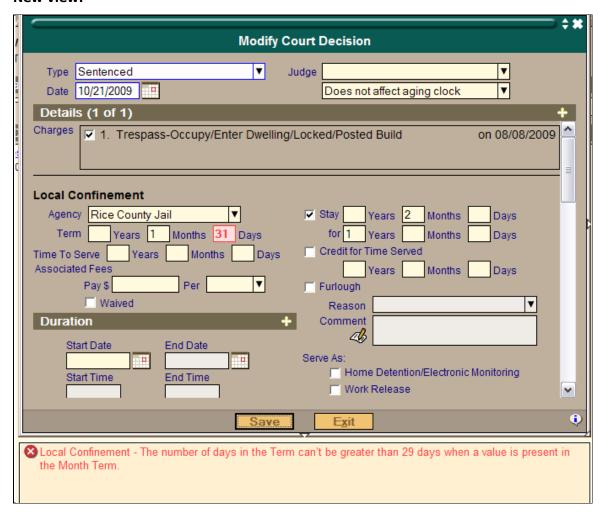


# **Understanding Sentence Term Error Messages (MN 3477)**

A new error message has been added to the Local Confinement - Adult (LOC) and Commit to Commissioner of Corrections - Adult (PRI) components.

**Note:** Users will receive an error message when entering a date that is greater than 29 days in the Days field and there is a value in the Months field. An error will not be presented when using the Stay fields. Previously, users were not given a warning.

#### New view:



#### Changes to the Events Tab (Core 3483)

The Events tab on cases has been enhanced to more effectively navigate through cases with a large number of events.

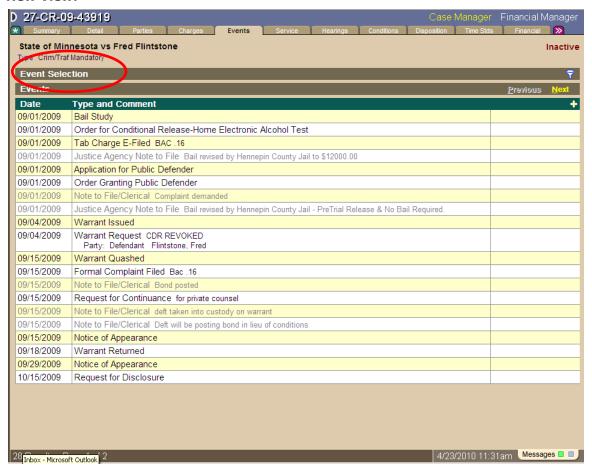
**Note:** The Events tab has been changed to include a number of filtering options to help reduce the number of events displayed. The first time the Events tab is viewed, it will present case events in non-related, chronological order.

#### Old View:



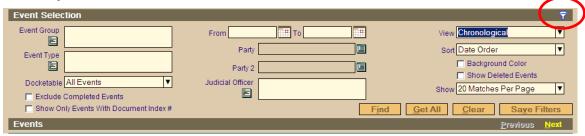
The options to change the View and Sort for the Events tab have been transferred to the new **Event Selection** section.

#### **New View:**



In addition to the View and Sort options, previously available, there are new filtering options available.

#### Filter expanded:

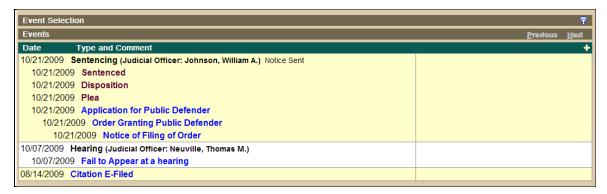


To set any of the View, Sort or filtering option, click filter icon (upper right-hand corner).

- Event Group: Every case event type is included in at least one event group.
  - o This filter option adds little value for MN. Events can be in a number of different event groups.
  - This could possibly be helpful in focusing on events that were added automatically (case events which indicate they were added by Integration Admin-IB events).
- Event Type: Displays the case events in the selected group, i.e., Notice of Hearing or Findings and Order
- Docketable: Displays docketable case events
- Exclude Completed Events: Omits case events with a completed date
- Show Only Events with Document Index # (MN does not currently use this functionality)
- From/To: Displays case events that occurred during a specific date range
- Party: Displays events associated with a specific party
- Party 2: Displays events associated with specified party
- Judicial Officer: Displays events associated with a specific Judicial Officer
- View: Allows you to set events to display in either Chronological or Related Events view
- Sort: Allows you to set the sort of your events in either Date, Reverse Date or Document Index # order

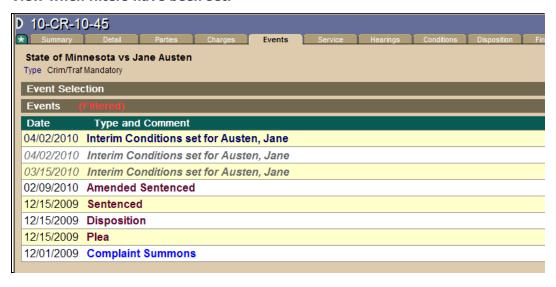
**Note**: Once a filter is selected, select **Save Filters** and then **Find** to display the specific case events or to display them in the requested view or sort order. To see all case events, select **Get All**.

New view after related events view is selected:



The word "(Filtered)" will appear on the Event tab if any filters have been set. The filter will remain in effect when you go from case to case.

#### View when filters have been set:

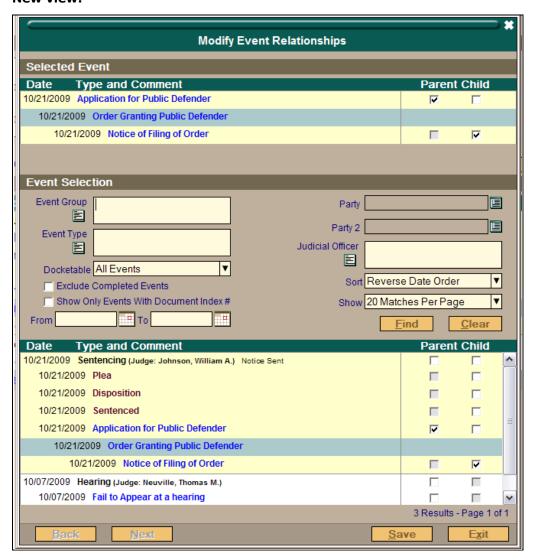


#### Working with Event Relationships (Core 3485)

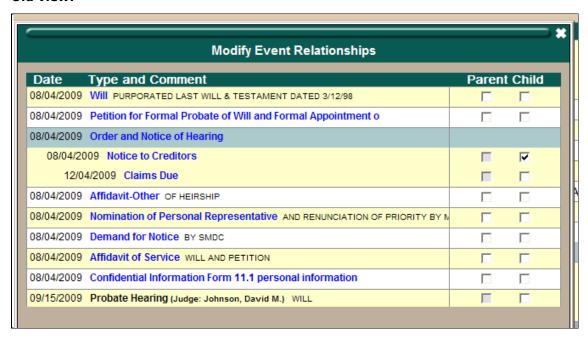
Filtering and paging options have been added to the Modify Event Relationships dialog box to create a more manageable event relationship.

**Note:** The same filtering options that are available on the Events tab are now available in the Modify Event Relationships dialog.

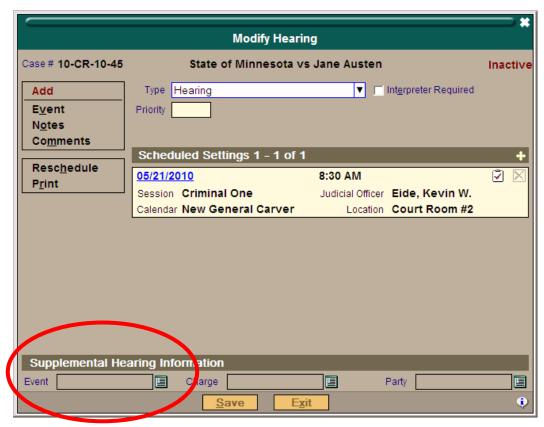
#### New view:



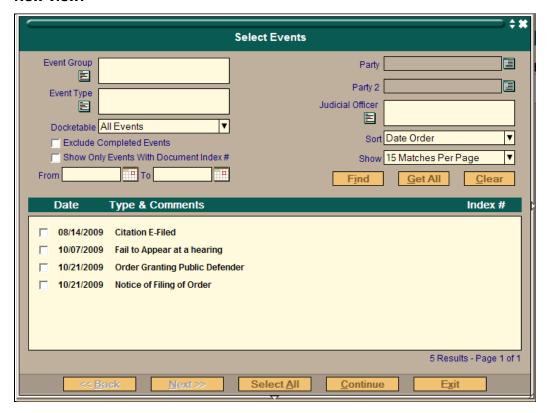
#### Old view:



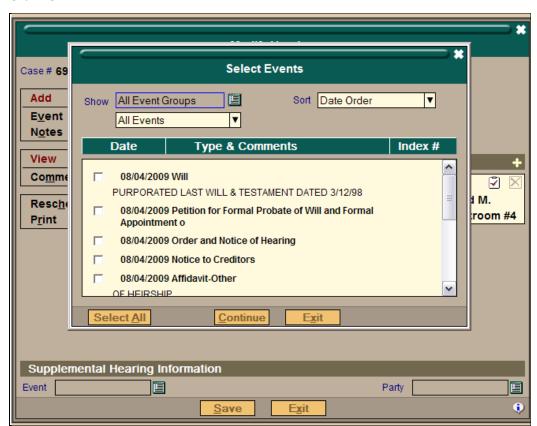
The same filtering options that are available on the Events tab are now available in the Select Event dialog that is accessed through the **Hearing** tab.



#### New view:



#### Old view:



#### Using the Updated Select Location Dialog Box (Core 3497)

The Select Location dialog box has been updated, with the choice of whether or not to display unavailable locations. Users also have the ability to navigate the Select Location dialog box by keyboard as well as with the mouse.

This additional functionality will be beneficial for court staff people who use their keyboards ("hot keys") vs. the mouse when working in MNCIS.

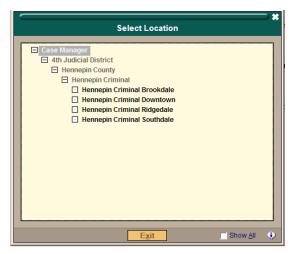
Use Right/Left arrows to expand/collapse the node that is currently highlighted.

Use the Up/Down arrows to vertically move between nodes.

Use the Spacebar to select/deselect the current highlighted node. In Multi-Node mode, tapping the Spacebar twice consecutively will select/deselect the current node and all of its child nodes. This functionality can also be accomplished with the left mouse button.

Use the Enter key to continue to the appropriate function.

Court staff people who have rights to multiple nodes will be able to filter the list to show only those nodes.





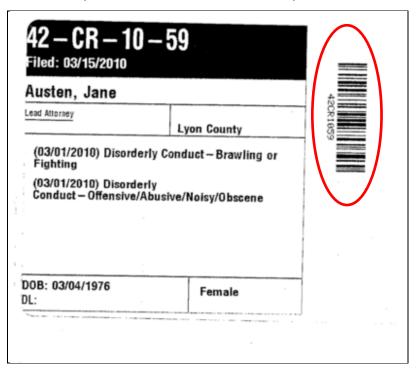
# Viewing and Printing the Custom Case Folder Label – Criminal Alpha Barcode (3652)

The Custom Case Folder Label - Criminal, Alpha Barcode has been added to the system.

#### Notes:

- The case number can now be displayed under the barcode vs. the case id.
- This configuration will need to be requested locally.
- This option applies to <u>Criminal Labels only</u>.

#### New Label (case number listed under barcode):



#### Using a Default Printer for Receipt Printing (Core 4018)

Configuration for the receipt printer is now optional when in the "Station-Cashiering" configuration dialog. If a receipt printer is disconnected or is not configured as a default printer in the Odyssey session, the Windows default printer is used.

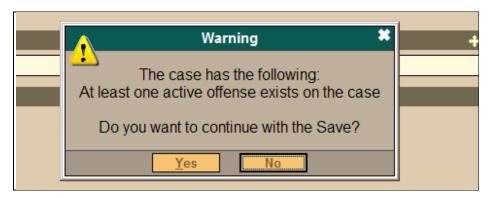
# Preventing Case Close on Cases with an Active Offense (4181)

This new feature warns users when adding a case close or an inactive status to cases that still have an active offense. An active offense is an offense that does not have a disposition associated to it. This applies to cases in the criminal case category only.

#### **Notes:**

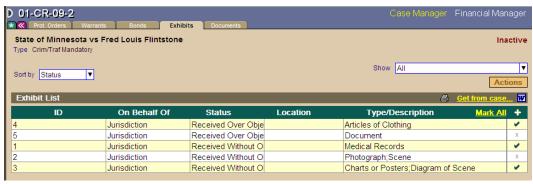
- Users will receive a warning message when manually adding an inactive case status to a case that has an active offense. Inactive case statuses include dormant, closed, and under court jurisdiction.
  - Note the warning is displayed when the user attempts to save the case.
- This will not impact case events, dispositions, job processes, etc. that currently add an inactive case status to a case. For instance, when a warrant is added to a case, a case status of dormant will continue to be added and no warning will be presented.
- This has been configured for all criminal case types (adult and juvenile case types) with the exception of converted and extradition case types.

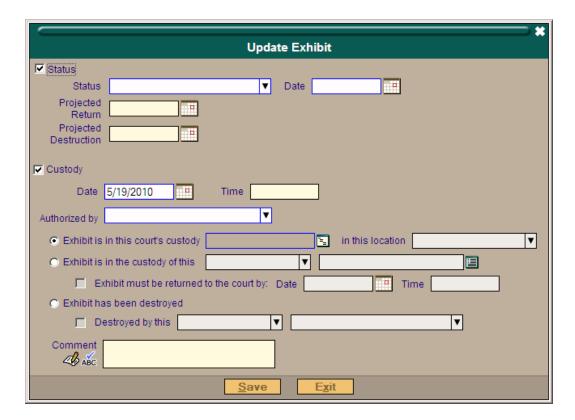
#### New view:



# **Using Updates to Exhibits**

Multiple exhibits may now be updated in one action. To make updates, mark exhibits and select Actions.





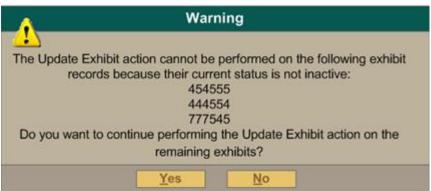
**Update Exhibit** ☐ Status Status ▼ Date Projected Return Projected Destruction ✓ Custody Date 06/01/2009 Time Authorized by Maus, Earl ▼ in this location Exhibit Room ▼ C Exhibit is in the custody of this ▼ Exhibit must be returned to the court by: Date C Exhibit has been destroyed ☐ Destroyed by this Comment ABC ABC

Make the appropriate selection/deselection and specifics applicable to the exhibits and save.



Warning messages will appear when the requested updates cannot be performed:





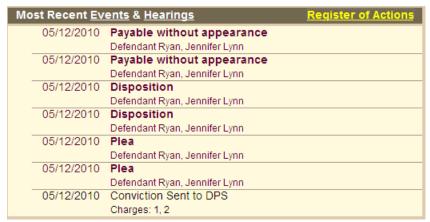
#### Ticket Auto Close Modified to Dispose by Count (MN 4594)

The automated close of Criminal (non- mandatory) VB cases (Payable Ticket Auto Close Out Process) has been modified to create a separate court decision for each count.

The appropriate fine amount will be attributed to each count on the case. The surcharge and law library fee will be associated to the case once and will always be linked to the first convicted count.



When viewing the Events tab in related view, a separate Plea, Disposition and Court Decision event will appear for each count. The Register of Actions will also reflect the separate Plea, Disposition, and Court Decision.



#### **Update to Level of Sentence**

The language for Level of Sentence has been modified on Petty Misdemeanor sentences to reflect the Criminal Rule that applies.

Charge Level	Sentence Level	Level of Sentence Language
Felony	Petty Misdemeanor	Conviction deemed a Petty Misdemeanor pursuant to Minn. R. Crim. P 23.02
Gross Misdemeanor	Petty Misdemeanor	Conviction deemed a Petty Misdemeanor pursuant to Minn. R. Crim. P 23.02
Misdemeanor	Petty Misdemeanor	Conviction deemed a Petty Misdemeanor pursuant to Minn. R. Crim. P 23.02

# **Changes to the Sentencing Order (MN 4593)**

The following changes have been made to the sentencing order:

## "Conditions" component:

- "Conditions" column has been expanded to reduce wrapping.
- "Comment" has been relocated and is now a row directly beneath the "Condition" and the "Comment" label will not display. The comment will be indented four (4) spaces. If no comment has been added, then the "Comment" row will not be seen.
- No grid line will be displayed between a condition and its attached comment. The grid line between the location, amount, effective and end date will still display.

#### New:

Defendant is placed under the following conditions:				
Condition	Location	Amt	Effective	End
All vehicles owned must be legal to drive and not require any repairs.			07/30/2009	

#### Old:

Defendant is placed under the following conditions:						
Condition	Location	Amt	Effective	End	Comment	
All vehicles owned must be legal to drive			04/27/2010		and not have any repairs required.	

#### "Fees" Component (Adult and Juvenile):

• A subtotal will be displayed for each count.

Fees - Adult			
Criminal Surcharge	\$75.00		(waived)
Law Library	\$10.00		(waived)
Subtotal	\$0.00	Due	03/31/2010

The "Grand Total" title will display only for the final total.

GRAND TOTALS

Date of Sentence: 10/02/2009

Due Date: 03/31/2010 Original Amount: \$582.00

#### **Comments:**

Previously, comments added to a component appeared on the order with the word 'comment' before the text.

#### New:

Local Confinement

Defendant is sentenced to 365 days in the Wright County Jail. 275 days of that time is stayed for 2 years. Defendant is to serve 90 days. Credit for time served amount is unavailable.

Start Date: 10/02/2009

credit for time served since 1/12/08

Status: Active Status Date: 10/02/2009

#### Old:

## Local Confinement

Defendant is sentenced to 2 days in the Aitkin County Jail. Defendant is to serve 2 days.

Comment: Credit for time served since 1/12/2008

# **Service Component:**

When "For" is selected, "Defendant is sentenced to ...for ..." will be displayed.

Service - Adult

Defendant is sentenced to Community work service for 2 Hours per Week for 2 months. Service is in lieu of fine.

Start Date: 11/23/2009 Due Date: 01/23/2010

Status: Active Status Date: 11/23/2009

When "Indeterminate" is selected, "Defendant is sentenced to ...within an indeterminate period of time" will be displayed.

Service - Adult

Defendant is sentenced to Community work service within an indeterminate period of time. Service is in lieu of \$500.00 fine.

Start Date: 10/02/2009

Status: Active Status Date: 10/02/2009

#### **Local Confinement:**

The Credit for Time Served language now includes the word "Amount".

Local Confinement

Defendant is sentenced to 365 days in the Wright County Jail. 275 days of that time is stayed for 2 years. Defendant is to serve 90 days. Credit for time served amount is unavailable.

Start Date: 10/02/2009

credit for time served since 1/12/08

Status: Active Status Date: 10/02/2009

#### **Signature Section:**

The Signature section has been modified to:

- The word "Honorable" was removed
- The line for signature was moved
- "Judge" and Judge's name is displayed after the signature line
- "Sentence pronounced on (court date) by District Court Judge" has been added

#### New:

# SIGNATURE Judge Jonathan Neal Jasper Sentence pronounced on 05/14/2010 by District Court Judge

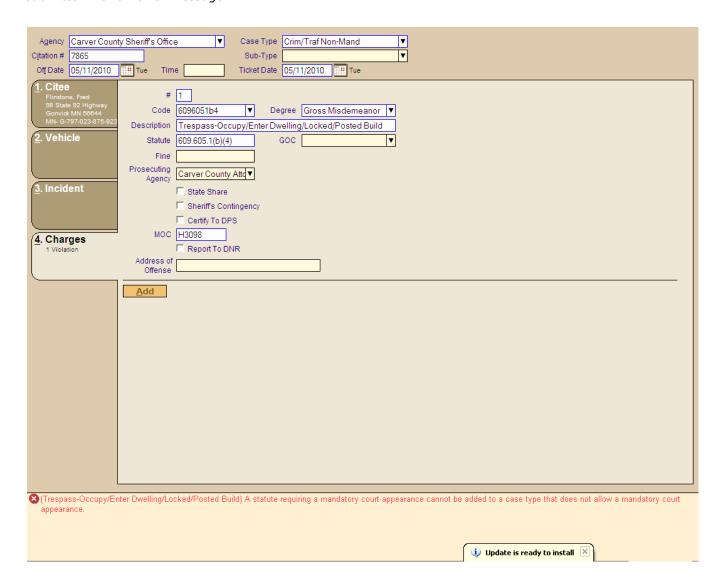
## Old:

SIGNATURE	
Honorable Donald M. Spilseth	Date: 05/18/2010
Court Administrator: Teresa Fredrickson	(320)231-6206
If you have questions regarding the terms of your sentence or disposition, please agent or court administrator.	contact your probation

# Error When Adding a Mandatory Charge on a Criminal Traffic/Non-Mandatory (VB) Case (MN 3845)

If a charge that requires a mandatory court appearance is added to a case with a criminal traffic/non-mandatory (VB) case type, upon saving the case, the user will receive an error message and not be allowed to save the case.

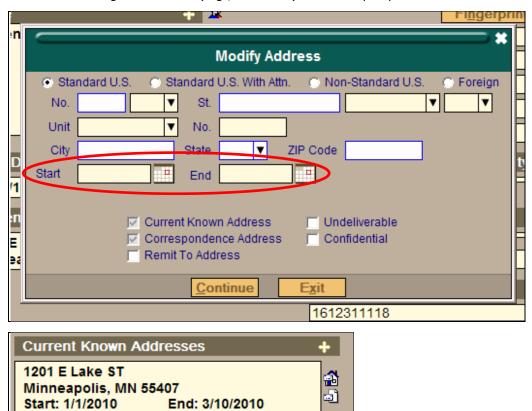
**Note:** If your county accepts e-citations, and a criminal traffic/non-mandatory (VB) case is submitted with a charge that requires a mandatory court appearance, the e-citation will be rejected and sent back to the submitter with an error message.



# **Party**

# Indicating Start and End Dates for Party Addresses (Core 2972)

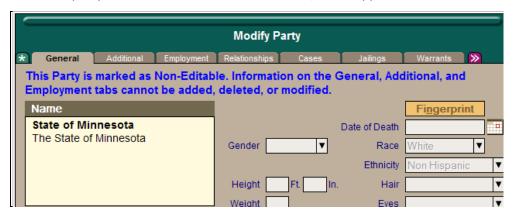
New fields have been added to the Modify Address dialog to indicate start and end dates for addresses on party records. These fields are optional. When the start or end dates are completed, this does not prevent MNCIS from using this address (e.g., for forms) if it is the party's current known address.



# Marking Party Records as Non-Editable in Case Manager (Core 3838)

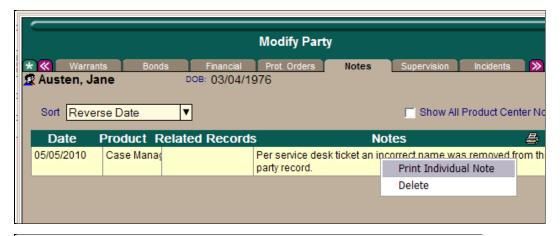
Party records may now be marked as non-editable. The new option is intended to prevent the alteration of demographic information on parties that do not typically change over time. Initially, only those parties that are standard parties (County of Hennepin, State of Minnesota, etc.) will be marked non-editable.

When the party has been marked as non-editable, it will appear as follows:



# Printing Notes from the Party Record (Core 4309)

Notes may now be printed from the Notes tab on a party record.



# Notes for Austen, Jane

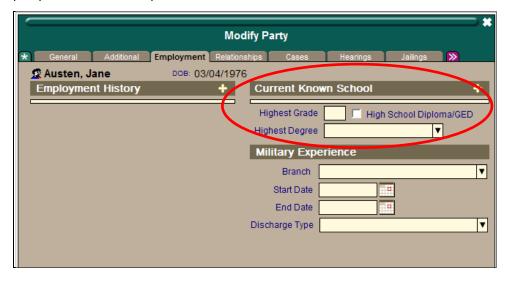
DOB: 03/04/1976

DATE:	PARTYNOTE:	USER ID:
05/05/2010	Per service desk ticket an incorrect name was removed from this party record.	Test, C

## Added GED or Diploma Information to a Party Record (Core 4347)

A high school diploma/GED checkbox has been added to the Employment tab of a party record. The fields are available, however **this information should not be recorded in MNCIS.** 

**Warning:** If a school is added here, a party record is created for the school and the school field is tied to party searches for the person.



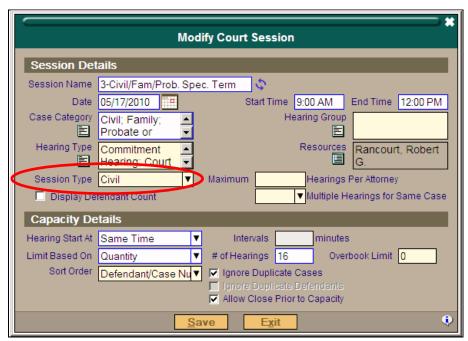
# **Calendars and Scheduling**

# Scheduling Hearings in Case Add (3227)

Case types can now be configured to find the first available hearing time slot, schedule the hearing, and assign the judge on that hearing to the case.

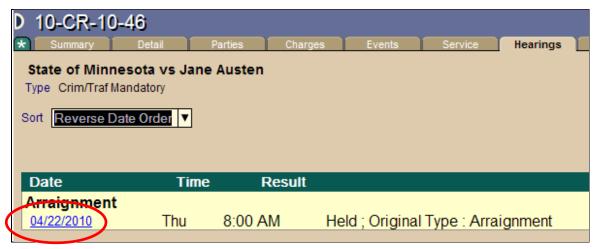


A county considering use of this feature should determine the case types that should be automatically scheduled and determine the court session types that they will use (see MNCIS Release Overview 11-12 on <a href="CourtNet">CourtNet</a>). Any configuration changes needed should be requested by a service desk ticket.



# Navigating to a Court Session from the Hearings Tab on a Case (Core 3607)

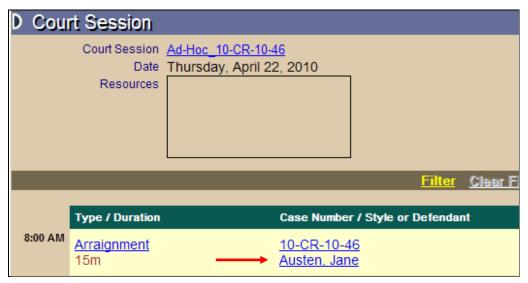
When viewing a case, court sessions can now be accessed from the Hearings tab or from the Modify Hearings dialog. There is now a hyperlink from the case to the court session when on the Hearings tab.

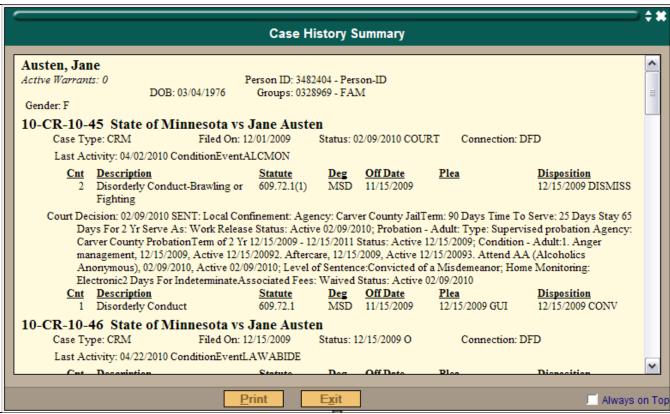


**Note:** When you have navigated to the court session, pressing the escape key or clicking Exit will return you to the court calendar rather than back to the case. If you want to return to your case, you should click on the case number from the court session.

# Accessing the Case History Summary from a Court Session (Core 3946)

The existing Case History Summary dialog can now be accessed from the Court Session screen. Previously, it could only be accessed from the Cases tab of the party record and the name in the session was not a link. Now, it brings back all cases for the party.





# **Searches**

# Searching for Suffixes in Judgments (MN 2755)

A new suffix search field has been added to the Find a Judgment screen when searching for judgments by party name. The name suffix will then be included on the Judgment Certificate.



# **Bonds**

# **Accessing Documents from Bond and Case Records (Core 3227)**

You can now access scanned documents attached to freestanding bonds from the bond record or the case record when the bond is attached to a case.

- When a court implements Call/Pay, they also begin providing the image of the defendant's copy of a citation and/or an image of the payment (check or money order) by email to the Court Payment Center when the pre-case fine is entered by the county. Staff in the payment entry office attaches the image(s) to the Document tab of the Pre-Case Fine (Bond). If the CPC enters the pre-case fine, they will also attach scanned images of the citation, check or money order.
- When a pre-case fine is later linked to a case, the document images will be available on the Documents tab of the case, not the Document tab of the bond.
- After the case is linked to the bond, any documents added to the bond will not be automatically added to the case Documents tab.

#### Viewing Cash Bond Balances in Odyssey (Core 3499)

The current balance of a cash bond's registry account is now displayed along with the original bond amount in multiple areas of Case Manager.

**Note:** Two bond amounts will display when a cash bond is posted on a case or party record. The Posted amount reflects the total of cash bond payments that are not voided. The Current amount matches the total amount displayed in the Registry Balances section on the Modify Bond dialog under the Financial tab.

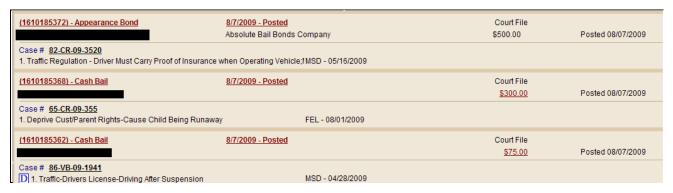


#### Changes to Find a Bond results page:

• Two bond amounts are now displayed when using Find a Bond. The Posted amount reflects the total of cash bond payments that are not voided.



## Old view (Find a Bond results page):



# Changes to Detail Tab on the Modify Bond dialog:

• The payor, amount, and receipt # field no longer display:



#### Old view (Modify Bond dialog):



## **Financial**

### **Collection Agency Payment File Automation (MN 3297)**

This new feature is a MNCIS job that can be scheduled to run each time that an electronic payment file is received from the Court's external collection agency. This job will automatically process any Collection Agency financial transactions included in the file. This job will be scheduled and run by operations staff at SCAO. It will:

- Open the separate Collection Agency till for each county that has transactions included in the file.
- Automatically process any financial transactions (receipts, voids and NSF adjustments) included in the file and record the transactions in the appropriate county till.

A pilot project for use of this new functionality is planned for August 2010. Upon successful completion of the pilot, this feature will be implemented site-by-site in counties that have already implemented the Automatic Referral of cases to Collection. Each site will receive further information during their implementation.

### Adding or Completing a Collection Status from a Case Event (MN 4134)

MNCIS now automatically adds or updates a Collection Status on the Financial tab based on the entry of specific case events.

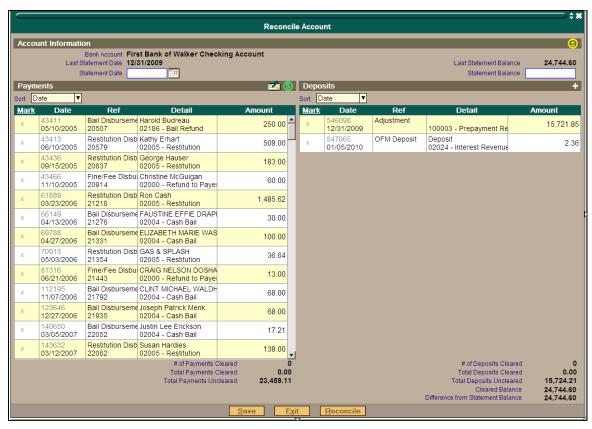
Case Event Types	Collection Status	Actions
DL suspension  DNR suspension  Warrant issued	DL Suspension  DNR Suspension  Warrant	Adds collection status if fines/fees owing and collection status does not already exist
DL reinstatement  DNR reinstatement  Warrant quashed, recalled, returned	DL Suspension  DNR Suspension  Warrant	Adds completion date to collection status (makes inactive)

This functionality replaces an automated script that is currently being used statewide to add DL Suspension, DNR Suspension and Warrant Collection Status Codes based on a corresponding flag on the case.

### Re-sizing the Reconcile Account Dialog Box (Core/FM 3545)

The Reconcile Account dialog may now be maximized.

• To increase the font of all transactions, click one of the corners on the screen and drag diagonally.



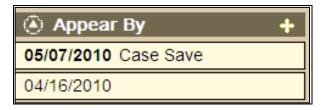




#### **Understanding Automatic Financial Due Date Updating (MN 3734)**

MNCIS now automatically adds or updates the Financial Due Date on Non-Mandatory Criminal (VB) cases to match the Appear-By date.

- At the Time Fees Are Added: When fees are initially added to a case (manually or via Auto-Assessment), the due date on the Financial tab is automatically added at the time the fees are entered and saved.
- At the Time Appear By Date is Modified: When an Appear By date is updated or a new Appear By date is added, the Due Date on the Financial tab will be updated to match the new Appear By Date unless the user has manually entered a due date on the Financial tab or the new due date precedes the existing due date.



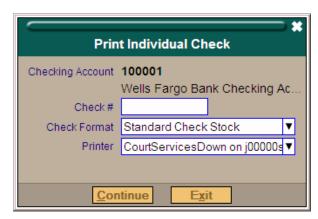


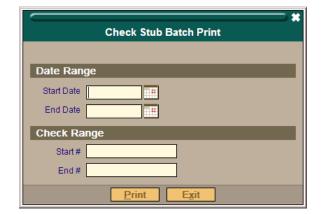
**Important**: When public defender costs are added to a case that includes an Appear By date, make certain to manually set the due date.

#### Removal of the Fee Detail Option (Core/FM 4092)

In 2009, an option was added to the Print Individual Check and Check Stub Batch Print dialogs in MNCIS OFM. When selected, this created severe problems for Minnesota courts. The Include Fee Detail checkbox also did not add useful information. This option was previously removed and that is now documented in this subsequent MNCIS Release Overview 2009 (see MNCIS Release Overview 2008 posted: <a href="http://courtnet.courts.state.mn.us/0/?page=3123">http://courtnet.courts.state.mn.us/0/?page=3123</a>).

#### **Current and Ongoing View:**





#### **Understanding MAPS Interface Updates (MN 3334)**

The MAPS interface has been updated.

- Deposit overages and shortages now display in separate transactions for each tender method.
- The Total Amount field in the Daily Deposit (CR) output file now displays the net of the deposit and the over/short deposit transactions.
- If the deposit is short, the short amount is subtracted from the deposit. If there is an overage, the overage amount is added to the deposit.
- If an amount is underpaid, "D" displays next to the amount in the Daily Deposit (CR) output file.

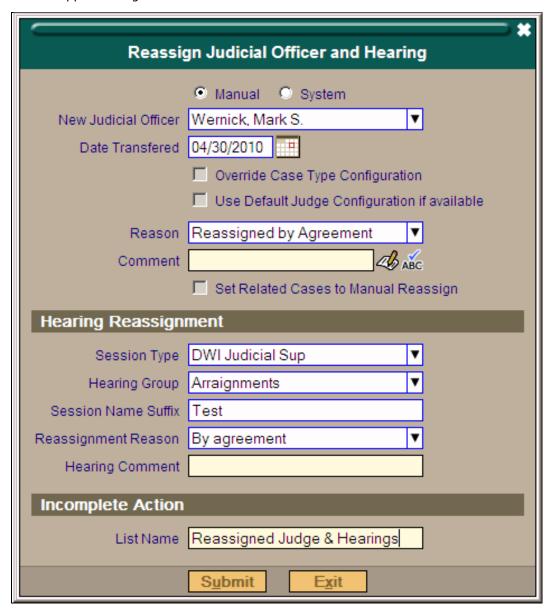
# **List Manager**

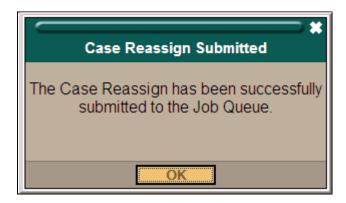
### Reassigning Judicial Officer & Hearings on Multiple Cases in List Manager (3125)

A mass case reassignment can now be performed through List Manager. This function reassigns cases to a judicial officer and the hearings; it requires that your court use Session Type (see Release 11-12 Overview) and Hearing Groups.

Only minimal testing of this feature has been completed and it is recommended that users:

- · Define intended use, and
- Define who would be responsible for the reassignment, and
- Test your county's (division's) cases in a testing environment (QA or Dev) before requesting the applicable rights in MNCIS Production.



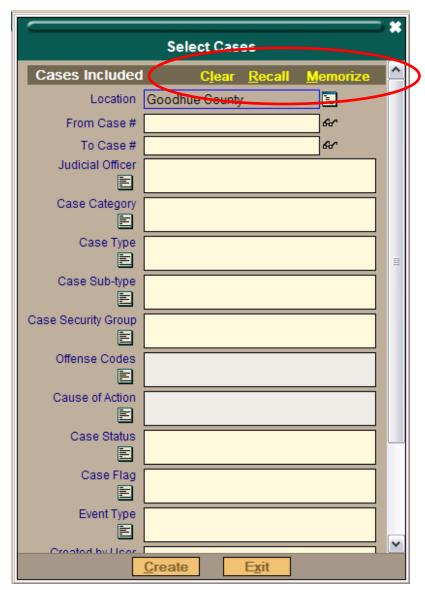


If the reassignment fails, the job creates a list of failed items that can be loaded in List Manager for further review.



#### **Working Select Cases in List Manager (3301)**

Users can now save and recall queries made on the Select Case dialog in List Manager.



This feature provides a valuable tool to every court user who uses List Manager and it expands the possible uses of List Manager immensely. By providing the ability to save a query that is used regularly, there is no longer a need to run a report and load the report into List Manager.

#### **Example uses:**

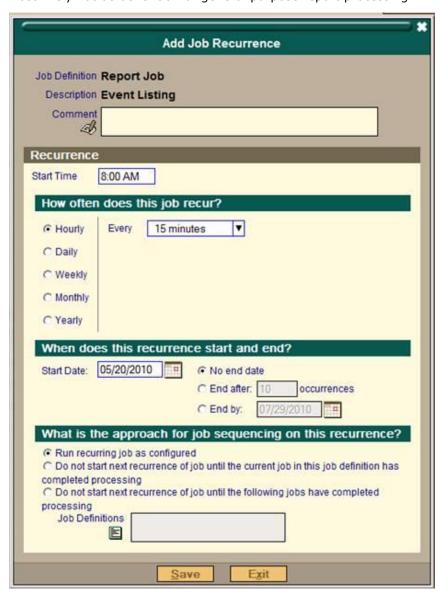
- Create a query that searches for open cases filed during a time period that should now be closed. This allows a quick review of why the case remains open and provides a method to schedule, close, etc.
- Create a query that identifies all open Criminal Non-Mandatory cases with DNR offenses, which were due within a time frame and process the Failure to Appear, request warrants, etc.

# **Reports**

### **Scheduling Reports**

This new dialog is something everyone will see if they schedule a new report. The scheduled jobs dialog has a new option:

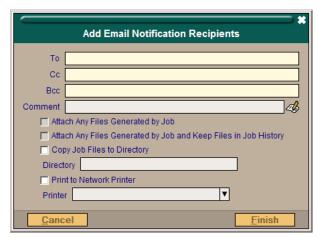
- **Hourly Recurrence** You can now schedule a report to multiple times within the same day using this new option.
  - What is the approach for job sequencing on this recurrence? This section allows you to control when the current recurrence of the job should run. The option of "Run recurring job as configured" should be selected and will be the default. The other options will prevent this recurrence from running until either the last recurrence of this report/job has completed or other jobs as selected in the Job Definitions section have completed. These other options will most likely not be beneficial for general purpose report processing.

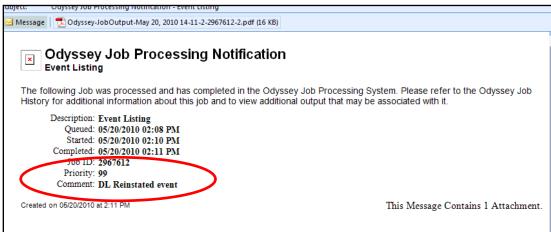


### **Email Notification Dialog**

The Email Notification dialog box includes new options:

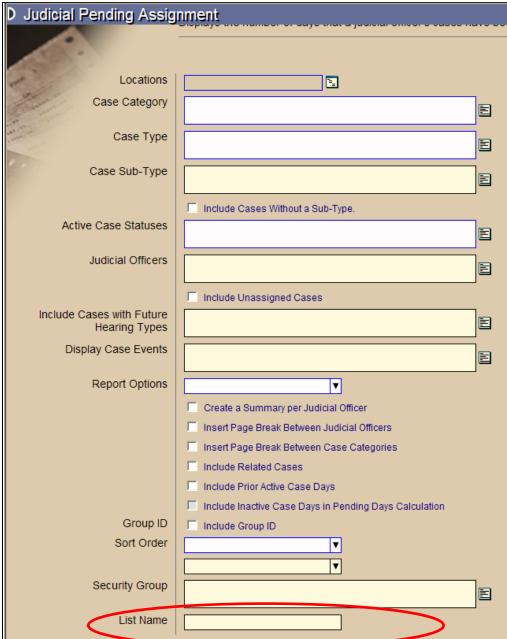
- Comments will now display in the body of the email
- Attach any files generated by job and Keep files in Job History
- · Copy Job files to directory





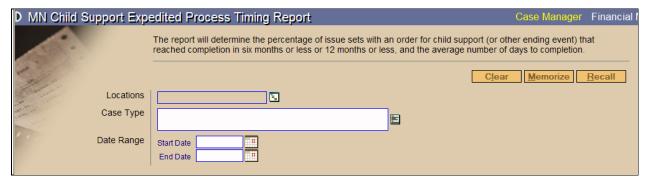
## **Creating a Case Information List (Core 3938)**

You can now create a list in List Manager when using the Judicial Pending Assignment report.

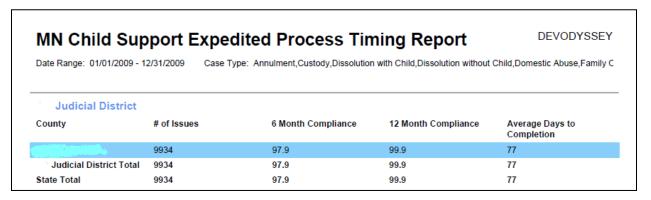


#### Generating the MN Child Support Expedited Process Timing Report (MN 2759)

A new Minnesota Child Support Expedited Process Timing Report has been created. This report displays the number of completed expedited process issue sets within a selected time period, determines the percentage of those issue sets that were completed in six months or less and in twelve months or less, and provides the average number of days it took for an issue set to be completed. This Timing Report is used to determine the state's compliance with federally mandated requirements.

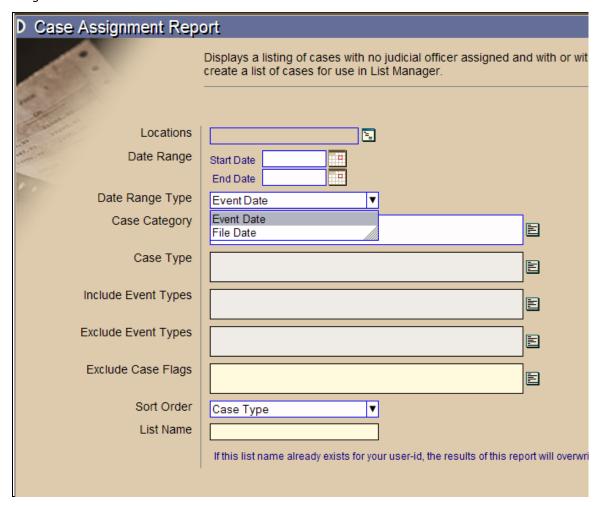


#### Results:



### **Using Case Assignment Report Updates (Core 3302)**

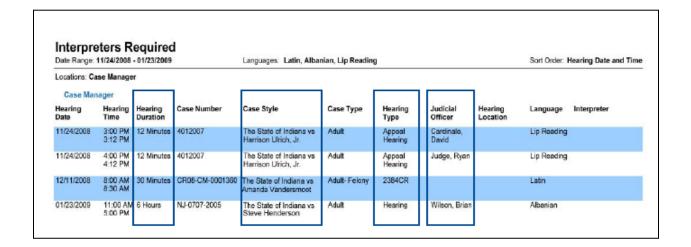
Cases on the case assignment report can now be sorted by event date or filing date within the selected data range.



#### Using and Viewing Updates on the Interpreters Required Report (Core 3603)

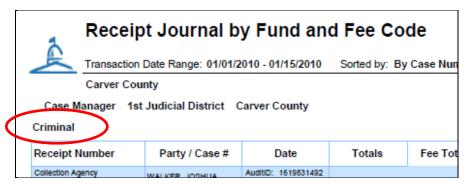
The Interpreters Required report now has three new sort order options (Duration, Hearing Type, and Location) as well as new columns that display on the report output. The report now also displays in landscape format instead of portrait format.





# **Understanding Receipt Journal Reports Updates (Core 3635)**

The receipt journal report has been updated to display a subtitle indicating the case category for which the report was run.



### **Understanding Money in Escrow Report Updates (Core 3636)**

The Money in Escrow Report has been updated. The recipients address can be included in the report.

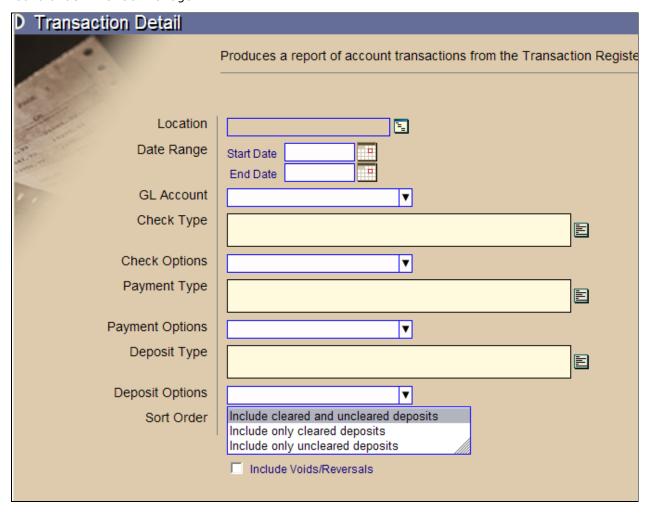


#### **Understanding the Bond Forfeitures Job Updates (Core 3728)**

The automatic bond forfeiture job has been updated. The forfeited bond fees can be divided between multiple new fee codes and the job now includes an event comment.

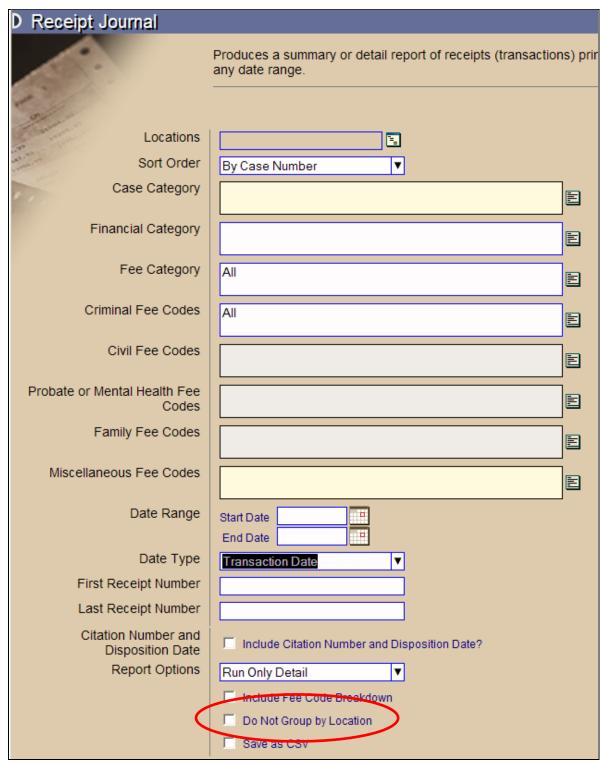
### **Understanding Transaction Detail Report Updates (Core/FM 4200)**

Payments on the Transaction Detail Report can now be filtered by cleared or uncleared deposits. This report is found under Financial Manager.



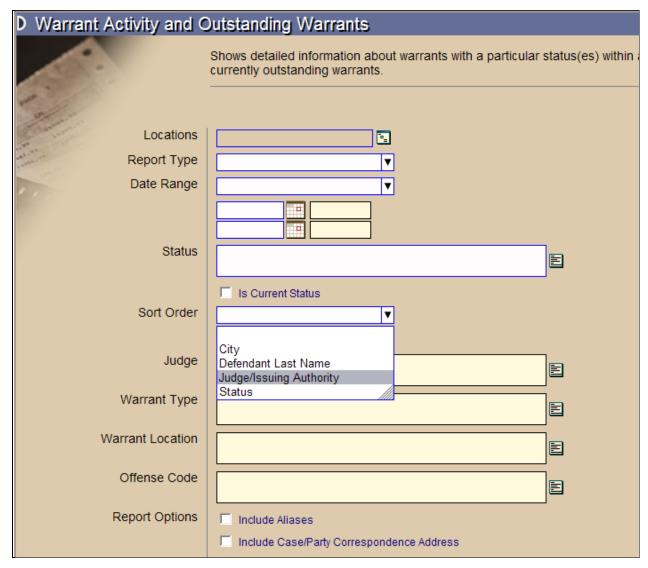
### **Understanding Receipt Journal Reports Updates (Core 4201)**

Location-based grouping can now be removed from the Receipt Journal Report.



#### Issuing Authority on the Warrants Activity Outstanding Warrants Report (Core 4235)

The issuing authority of warrants can now be viewed on the Warrants Activity and Outstanding Warrants Report.



### Administration

#### Reassigning a Judge or Magistrate without Decrementing the Count (Core 3461)

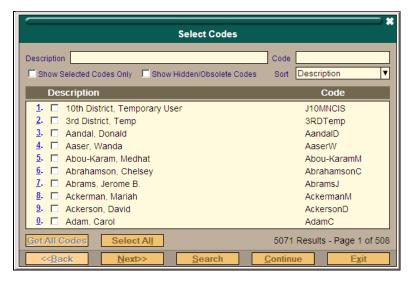
A new feature has been added to Odyssey to manually add a judge or magistrate to a specific case at reassignment without decrementing the count of cases that judge/magistrate has within the judge pool.

A court considering use of this feature should carefully test the effect and assess the number of times a manual reassignment is completed. If there is a high frequency, the benefits provided by increment and decrement (a balanced number of cases assigned to a judge) will be lost.

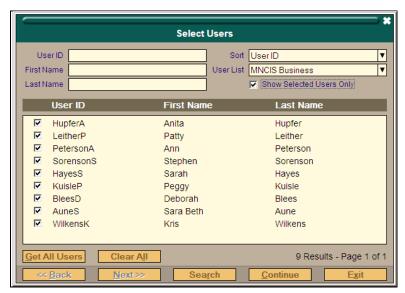
#### Using the Selected Users Dialog Box (Core 4245)

The enhanced Select Users dialog selects application users for certain fields in Case Manager, such as List Manager. The ability to search by first and last name, user ID and a user list option was previously available when selecting users for reports, but it is now also available in other areas.

#### Old View:



#### **New View:**



**MPA** 

Note: New MPA changes may be on a delayed implementation schedule of 2-3 weeks.

### Using the New Search Configuration in Public Access (Core 3264 and 4064)

New search and display configurations have been added to the Criminal Case, Civil, Family & Probate Case, and Court Calendar search parameter pages on the Public Access site. (The changes may not be evident in MPA immediately.)

#### **Changes:**

- · Search for cases will display radio buttons horizontally
- Search will default to a party name search

### Preventing Automated Data Harvesting in Public Access (Core 3628)

Minnesota Public Access (MPA) that is accessed outside a court facility has been updated with Captcha® validation to prevent automated data harvesting. Persons accessing remote MPA must enter a validation code when completing their search. You may be familiar with having to do this when ordering tickets online. The refresh icon (2) allows the person to request new characters as may be necessary when they are not distinguishable.



### **Workflow Queue**

### **Queue Modifications (4302)**

When an e-file is forced to an e-filing queue due to "Missing Offense Code Mapping", more information will display on the Select Offense dialog to aid the user in selecting the appropriate offense.

The following are the possible error messages:

- "The Offense in the message has been repealed."
- "The offense date is not within the Effective Date of the Offense in the message."
- "The Offense in the message is configured to be hidden."
- "The Offense is obsolete for the offense date in the message."
- "The Offense in the message is configured to be Non-Charging."



The Select Code Picker will be updated to filter repealed and obsolete offense codes and display those codes in an inactive state based on the offense date on the charge. To receive this dialog box the user must use the F4 key in the 'Offense Code' field.



#### Add Citation Number and Defendant name to Queue and E-Filing Status Report (3844)

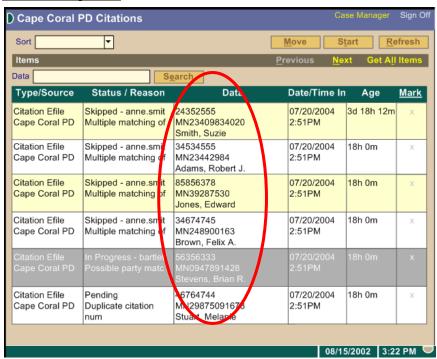
Previously, there has been no way to locate a specific citation in the e-Citation queue.

The e-Citation queue has been modified to display the **citation number** and **defendant name** information in the E-Filing Queue and the E-Filing Status Report.

This modification will allow court staff to locate an e-citation when:

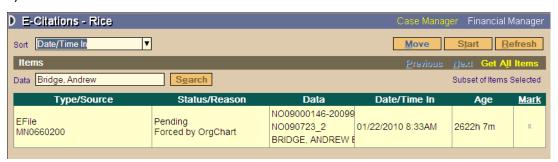
- A defendant is making an appearance in court (e.g. in custody and appearing for bail hearing).
- A paper ticket is filed by the officer in addition to the e-citation. It allows these two submissions to be matched up.

#### **E-Citation Queue:**



#### **Search Functionality:**

#### By Name:



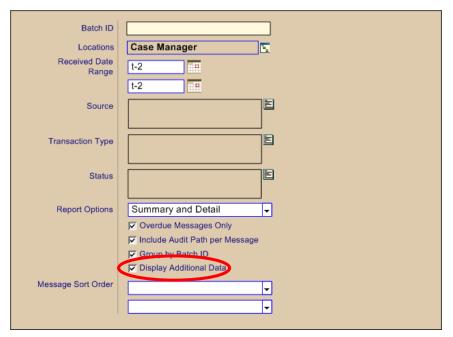
#### By Ticket Number:



#### E-Filing Status Report:

#### Changes include:

- Select 'Display Additional Data' (Select this option if you would like to see the incoming citation number and defendant name on the report.)
- Additional Sort Order Options: Citation Number and Defendant Name



#### Report Example:



# **Generating Page Numbers when Attaching TIFF Files (3488)**

MNCIS now automatically calculates the number of pages in a TIFF file when it is attached and that number is displayed on the documents tab.

